

APPENDIX 5

FORMS RELATING TO LISTING

FORM F GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Asia-Pac Financial Investment Company Limited

Stock code (ordinary shares): 8193

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 October 2020.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 31 May 2011

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Mr. Ip Kwok Kwong
Mr. Wu Di

Independent non-executive directors:
Mr. Sek Wai Kit
Mr. So Kwok Yun
Mr. Tang Wai Kee

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares	Approximate percentage of shareholding
<u>Laberie Holdings Limited</u> (Note)	<u>70,000,000</u>	<u>24.02%</u>
<u>SEEC Media Group Limited</u> (Note)	<u>70,000,000</u>	<u>24.02%</u>

Note: Laberie Holdings Limited is wholly owned by SEEC Media Group Limited.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: [31 March](#)

Registered address: [Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands](#)

Head office and principal place of business: [Room 2709, 27th Floor
Shui On Centre
6–8 Harbour Road
Wanchai
Hong Kong](#)

Web-site address (if applicable): www.gca.com.hk

Share registrar: [Principal share registrar:
Conyers Trust Company \(Cayman\) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands](#)

[Hong Kong branch share registrar:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong](#)

Auditors: [McMillan Woods \(Hong Kong\) CPA Limited
3/F., Winbase Centre
208 Queen's Road, Central
Hong Kong](#)

B. Business activities

The Group's principal activities can be broadly categorised into four sectors, being (i) asset advisory services and asset appraisal, (ii) corporate services and consultancy, (iii) media advertising and (iv) financial services.

C. Ordinary shares

Number of ordinary shares in issue: [291,477,930](#)

Par value of ordinary shares in issue: [HK\\$0.2](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

Pursuant to the Company's share option scheme adopted on 18 May 2011, the Company has the following share options outstanding.

Share options were granted by the Company on 6 January 2012, at an exercise price of HK\$3.252 per share (adjusted) with validity period till 17 May 2021. As at the date of this form, the share options to subscribe for up to an aggregate of 16,605 shares (adjusted) remain outstanding.

Share options were granted by the Company on 18 April 2019, at an exercise price of HK\$0.558 per share (adjusted) with validity period till 17 April 2022. As at the date of this form, the share options to subscribe for up to an aggregate of 26,232,750 shares remain outstanding.

Share options were granted by the Company on 31 March 2020, at an exercise price of HK\$0.228 per share (adjusted) with validity period till 30 March 2023. As at the date of this form, the share options to subscribe for up to an aggregate of 29,147,500 shares remain outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ip Kwok Kwong
Executive Director

Wu Di
Executive Director

Sek Wai Kit
Independent non-executive Director

So Kwok Yun
Independent non-executive Director

Tang Wai Kee
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*